Registering on RBS ClearSpend Banking Application:

ClearSpend is a useful banking tool provided by RBS, which will help you monitor and review your purchase and travel card spending. It's a great tool to help you keep track of your expenditure before it appears on your budget statement.

You will receive an invitational email to ClearSpend with an activation link, as below.

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0:0	Lard Holder Name <cardinolder@stratn.ac.uk></cardinolder@stratn.ac.uk>
ubj	ett. welcome to clearspend
A	UTION: This email originated outside the University. Check before clicking links or
tta	ichments.
	Welcome to ClearSpend
	Welcome to clearopena
	welcome to clearspend. Get a clear view on your business spending.
	The clearspend app gives you complete visibility of your commercial card.
	To access and set up your ClearSpend account, please click the activation link below or go to
	https://clearspend.rbs.co.uk/activate.via.vour.web.browser.and.enter.the.following.activation
	sodo: 00000b82 2000 4:47 b000 4:5204:00000
	code: 00000B85-8000-4447-0000-48150100000
	The activation link expires in 49 bears
	The activation tink explices in 46 hours.
	Activat

To complete your registration please follow the undernoted steps:

- Click on the activation link and you will be diverted to a window to generate your one time passcode (OTP). This will be sent via text message to the mobile number associated with your card
- You will then be asked to set up a password. This must be a minimum of 9 characters, made up of numbers and digits
- Please review and accept the Terms and Conditions (via the hyperlink) and click confirm to complete your registration
- When the 'Welcome' window is displayed click 'Begin' to view your dashboard.

Please note you will need your email, password and a new OTP every time you log into ClearSpend. You will be brought directly to the dashboard screen.

How to Log Into ClearSpend after Registration (Web version):

To log into ClearSpend, please use this link - <u>https://ClearSpend.rbs.co.uk/login</u> You may want to add this as a favourite to your browser bar for easier access. Each time you log in, you will need your email, password and a new OTP (One Time Passcode)

When you login, you will be taken to your home screen/dashboard which will display your current balance,

credit limit and a list of current transactions.

Royal Bank of Scotland			UNIV OF STRATHCLYDE	• Cardholder Name 🚔 User
Cardholder				Period
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Current balance				
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Avoiloble credit £ 74.01 Credi	it limit £ 100		• 0-50%	• 51-75% • 76-1009
				Statements and docume
All transactions				
Q, Search by cardholder or mercl	hont T Filter		Spendir	ig breakdown
Merchant :	Transaction date 🖕	Posted date	Status 🧠	Amount ÷
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In the 'All transactions' field, you can use the search box / filter option to look up transactions per merchant.

All transactions	All transactions				
Q, mharsanta	mharsanta T Filter			Spending breakdown	
Merchant o	Transaction date φ	Posted date 👙	Status 😄	Amount 😄	
MHARSANTA	Nov 7, 2023	Nov 8, 2023	Posted	ε 210.00	

This is the list of availab	ole filters for this section:	
Transaction category		
Transaction amount ray		
E0 - £1,000	£1,001 - £2,000	
>£2,000		
Transaction status		
Posted	Pending	
Declined		

On the top right-hand side of your screen you will see the option to select a Period.



Spending Breakdown - The Spending Breakdown option will display the spend categories associated with your card.



This application also gives you the option to view and download your statements, you can access these by clicking 'Statements and Documents', this will display a list of statements that you can download locally in PDF format.

You co the bo	n get copies of your statements as PDFs and you can see all the important in ck of our paper statements – like fees and charges. Important Information	formation we usually print on
State	ments Documents	
	August 2023 Date Created: 22-08-2023	<u>+</u>
	July 2023 Date Created: 22-07-2023	<u>*</u>
	December 2022	<u>+</u>

On the left-hand side of your dashboard you will see the navigation panel, within this menu you can choose to view your card(s) details and pending notifications from the bank.



Click 'Home' to return to your dashboard.

Please note if your card is lost or stolen, or you require a new pin, please contact the Finance Helpdesk and the team will be able to arrange a replacement for you – <u>finance-helpdesk@strath.ac.uk</u> / 0141 548 4500

How to log into ClearSpend after Registration (Mobile app):

If you prefer to use the ClearSpend app on your mobile device please follow the undernoted guidance.

The RBS ClearSpend App is available for both Apple and Android mobile devices via the system app store. Please look for the undernoted logo which will be the same for all operating systems.



When you have downloaded the app, you will be asked to sign in using your email / password which will be the same details you use for Web access. An OTP will be sent to you via text.

On the following screen you will be asked to set up a passcode Consisting of 5 to 8 digits. Going forward, each time you access ClearSpend via your mobile, you will only be asked to confirm the passcode you have set up.

	of Scotland
	Setup passcode
	1
Please cho isn't easy t passcode online pur	ose a five to eight digit passcode that o guess. This will be your ClearSpend to log into the app and authenticate chases made using your commercial card.
New passcod	e
5 to 8 d	igits
Confirm pass	code
5 to 8 d	igits
() What ma	akes a good passcode

When logged in your dashboard will be displayed and you will note that this is similar to the web version of the application.

\leftarrow	Royal Bank of Scotland	₽ 8			
UNIV OF STRATHCLYDE					
Cardholder					
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All transactio	All transactions Spending breakdown				
Q Search by	merchant or amo	u T Filter			
Amazon UK £ Oct 25, 2023	923.60	Posted			
End of transactions.					
Home	My cards	≓≍ Notifications			

Home – The Home screen will display the dashboard view which details the cardholder name, last 4 digits of the card and the card expiry date

Spending Breakdown - The Spending Breakdown option will display the spend categories associated with your card.

My Cards – The My Cards option will display your card details.

Notifications – The Notifications option will let you know if you have any pending checks, approvals or bank notifications.