

EU Exit and Strategy - Stakeholder Engagement



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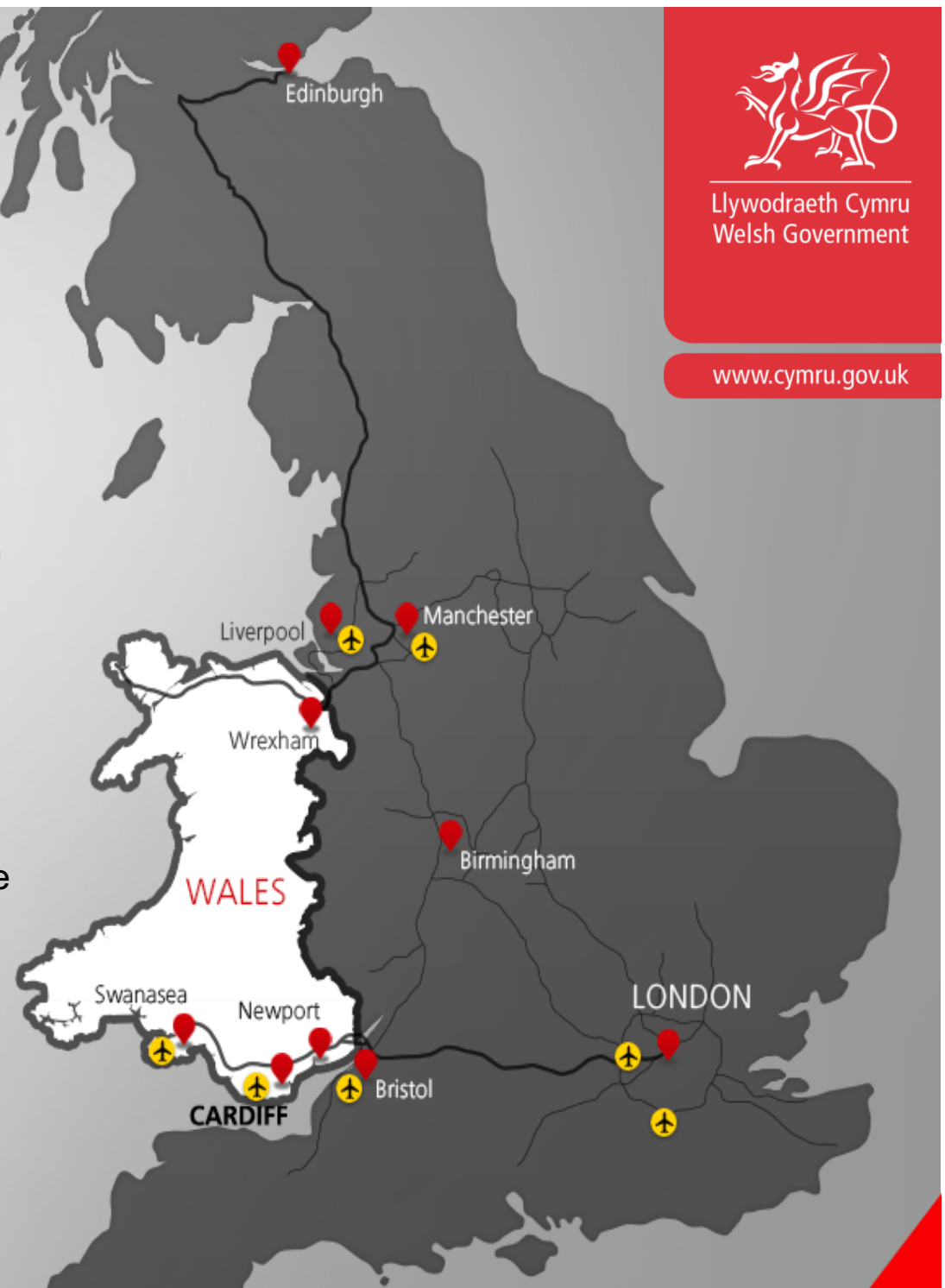


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Wales - Cymru

- Population of over 3 million
- Devolved Government with a First Minister, Cabinet and elected Assembly
- Two hours from Central London
- Bilingual and a distinct culture
- Diverse geography and a fantastic quality of life

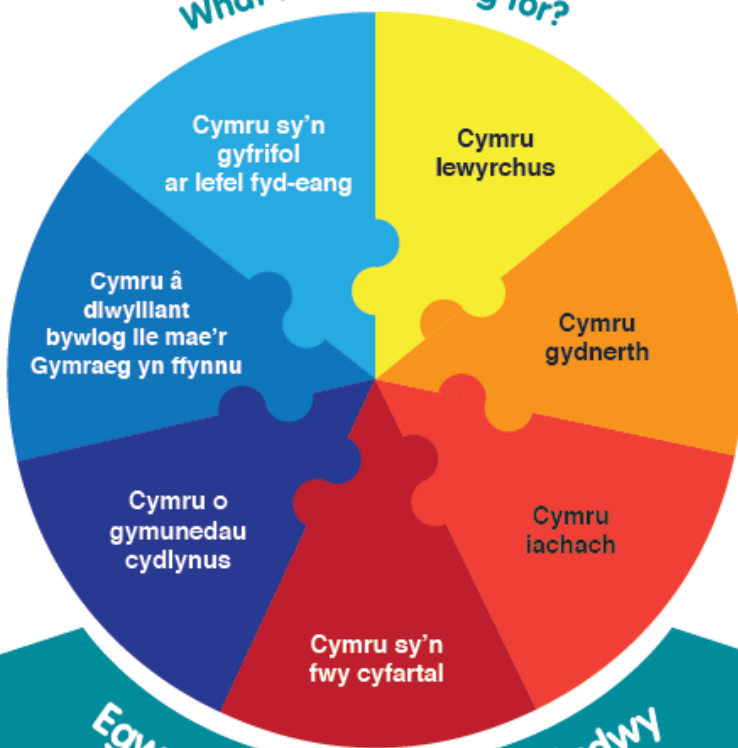


Deddf Llesiant Cenedlaethau'r Dyfodol (Cymru) 2015

Well-being of Future Generations (Wales) Act 2015



Nodau Llesiant What we are aiming for?



Egwyddor Datblygu Cynaliadwy Sut y byddwn yn cyflawni



Hirdymor



Atal



Integreiddio

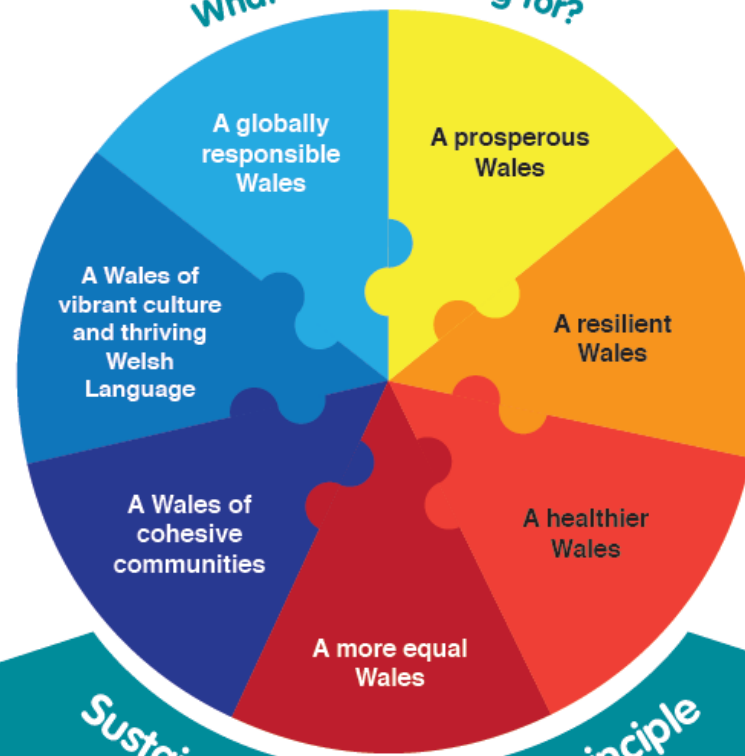


Cydweithio



Cynnwys

Well-being Goals What we are aiming for?



Sustainable Development Principle How we will deliver



Long Term



Prevention



Integration



Collaboration



Involvement

Environment Act (2016)

Shaping a more
Prosperous and
Resilient Future



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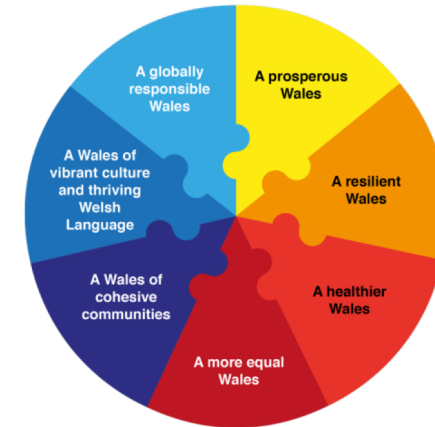
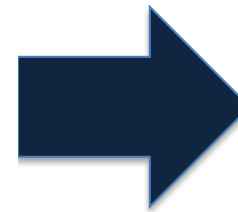
Department for Natural Resources
and Food

Autumn 2013



Environment (Wales) Act

How? Natural Resources Policy National Priorities

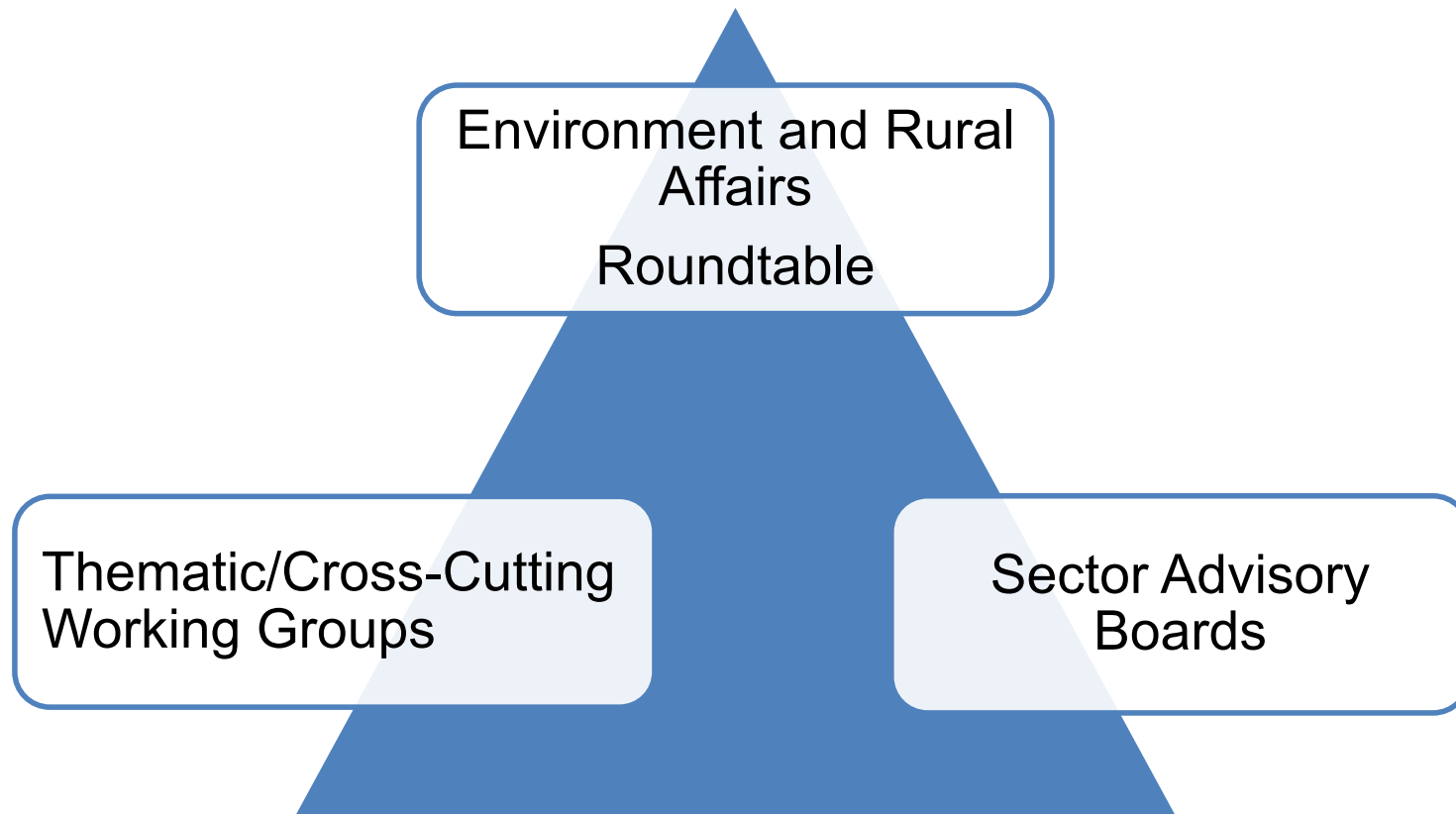




2016 Welsh Elections

Brexit Happened


ERA (now EPRA) Roundtable structure



pics/environmentcountryside/farmingandcountryside






Welsh Government | Roun...

The Welsh Government, working for a fairer and more prosperous Wales



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Cymraeg





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Home > Topics > Environment and countryside > Farming and countryside > Common Agricultural Policy > Wales Rural Network > Roundtable Wales

Welsh Government Rural Communities – Rural Development Programme 2014 -2020


Roundtable Wales

Last updated 05 October 2017


Share

Following the UK’s decision to leave the EU in June 2016, the Cabinet Secretary for Environment and Rural Affairs (ERA) established a Roundtable group of stakeholders from across her portfolio to explore the implications arising from the referendum vote.

To date, the work of the Roundtable has added significant value enabling a broad cross-sector approach and well-integrated consideration of the issues. Ongoing engagement through the Roundtable and its Sub-groups of stakeholders will feed into




Cronfa Amsoddyddol Ewrop ar gyfer Datblygu Gwledig
Ewrop yn Buddsoddi mewn Ardaloedd Gwledig
European Agricultural Fund for Rural Development
Europe Investing in Rural Areas




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Environment and countryside


- ▶ Farming and countryside
- ▶ Common Agricultural Policy
- ▶ Wales Rural Network
- ▶ **Roundtable Wales**
- ▶ Air & Climate Sub-group




Inbox - Ann...




RE: Meeting...




Evidence an...




Microsoft Ex...




2018 May - ...




Environmen...




ERA Brexit E...



Sustainable ...



Strategic PI...



14:47
27/04/2018

Workshop 4: Resource efficiency, Waste Minimisation and reuse

Efficient use of resources throughout the supply chain

Waste – minimisation and reuse options

Foot printing – carbon/water throughout supply chain

Review previous workshop results to ensure all elements captured.

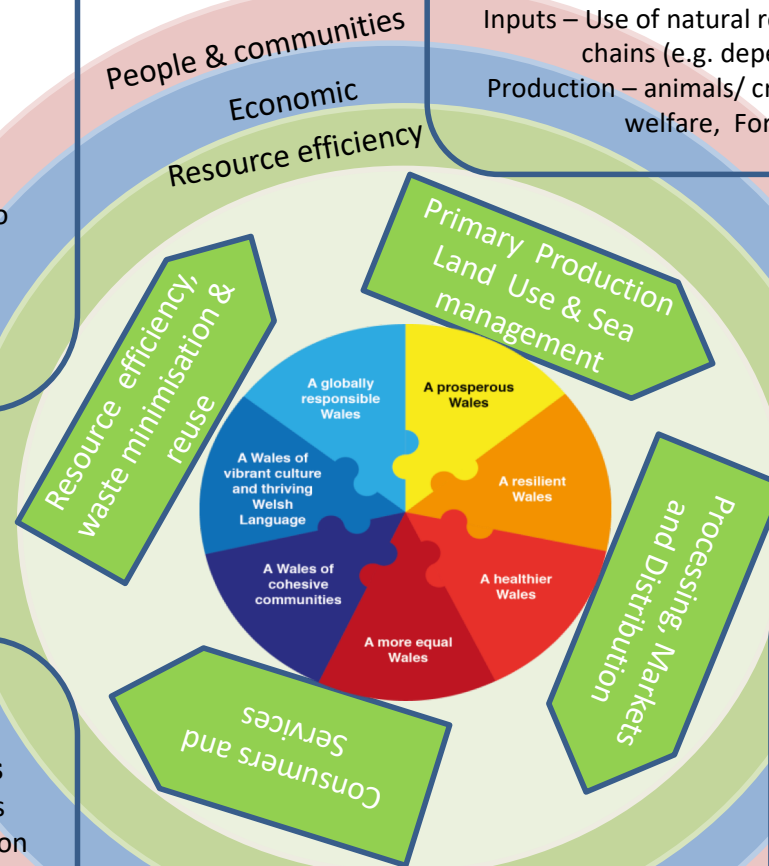
Workshop 1: Primary production, land use and sea management

- to include

Land use options – food production/reducing inequality/reverse & prevent resource degradation/ energy food nexus/landscape scale options/protecting marine resource/ diversity – farmed and wildlife

Inputs – Use of natural resources - water, energy, links to other supply chains (e.g. dependency on EU suppliers, biodiversity)

Production – animals/ crop - farm and fisheries – quality – health and welfare, Forestry and woodland management



Workshop 2: Markets and supply chains

Trade - Wales, UK, EU, World
Supply balance key commodities (imports v exports) and key/potential markets - dependencies on EU/other producers and suppliers

Future funding
World Prices
Land prices
Retailer

Workshop 3: Consumers & Services

Services in wider context of ecosystems
Based around the Wales Future Generation

Goals,

Social benefits


Quality products

Safe healthy products

Diet

Consumer choice - retail sector

Stakeholder Workshops
August 2016



Stakeholder Workshop Report ('Miller Report') with key findings



Working Groups

Thematic
Working Groups

Land Management

Seas and Coasts

Air and climate

People and Communities

Cross-cutting
Working Groups

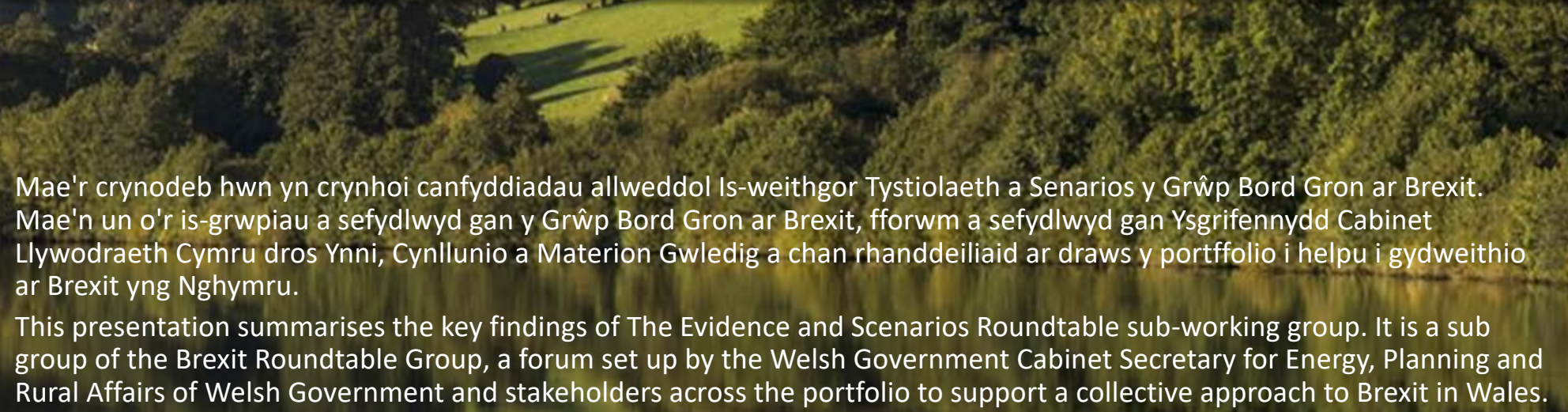
Trade and Supply chains

Evidence and
Scenarios

Legislation and
Regulation

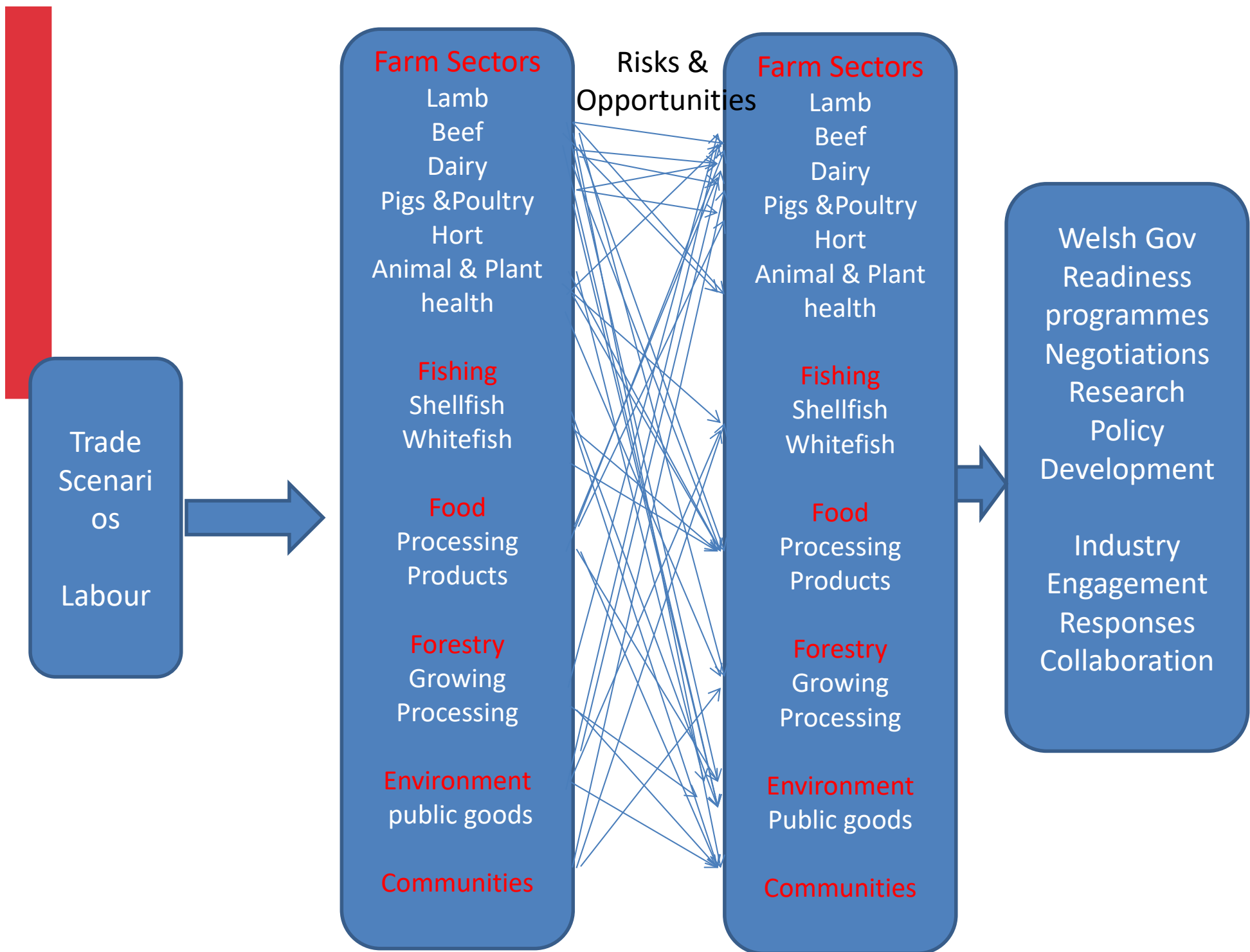


Crynodeb o Weithdai Cynllunio ar Senarios Ymadael â'r UE Summary of EU Exit Scenarios Planning Workshops

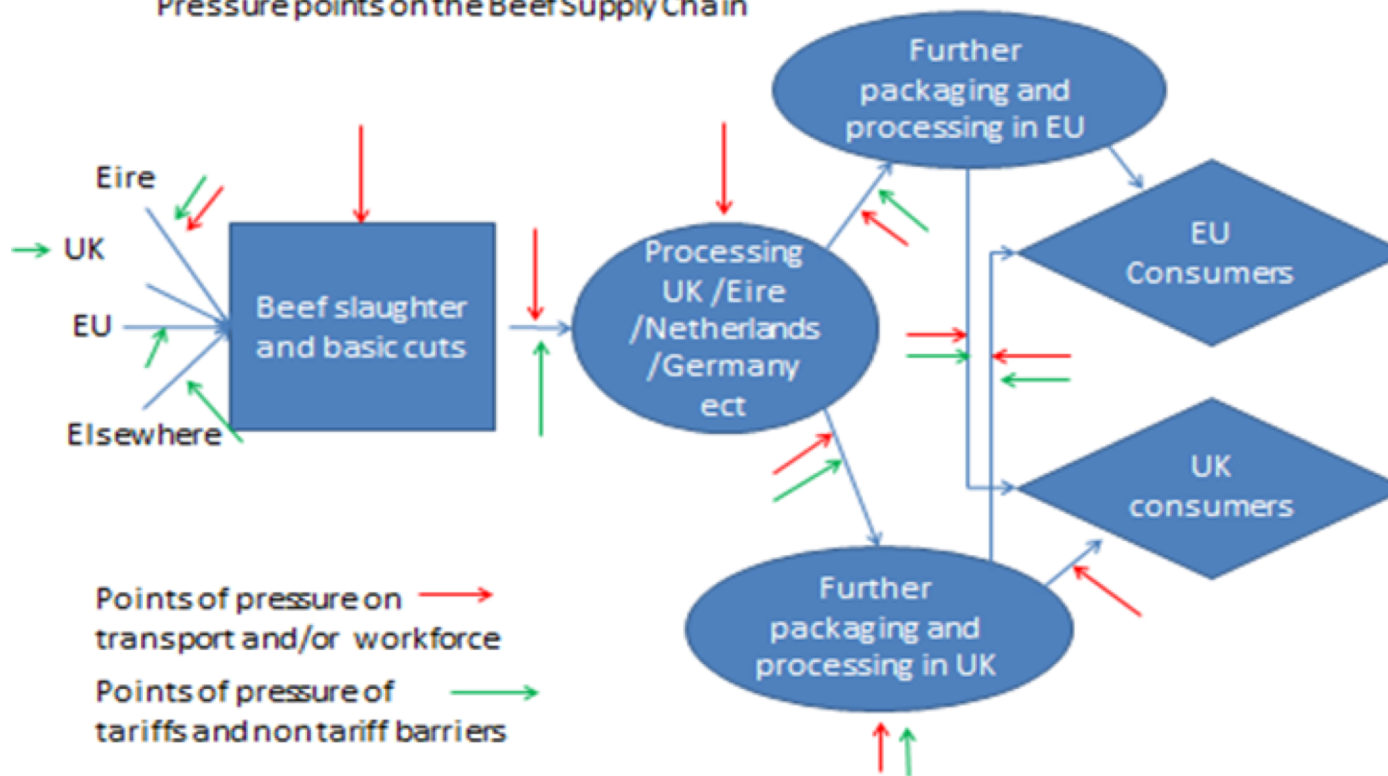


Mae'r crynodeb hwn yn crynhoi canfyddiadau allweddol Is-weithgor Tystiolaeth a Senarios y Grŵp Bord Gron ar Brexit. Mae'n un o'r is-grwpiau a sefydlwyd gan y Grŵp Bord Gron ar Brexit, fforwm a sefydlwyd gan Ysgrifennydd Cabinet Llywodraeth Cymru dros Ynni, Cynllunio a Materion Gwledig a chan rhanddeiliaid ar draws y portffolio i helpu i gydweithio ar Brexit yng Nghymru.

This presentation summarises the key findings of The Evidence and Scenarios Roundtable sub-working group. It is a sub group of the Brexit Roundtable Group, a forum set up by the Welsh Government Cabinet Secretary for Energy, Planning and Rural Affairs of Welsh Government and stakeholders across the portfolio to support a collective approach to Brexit in Wales.



Pressure points on the Beef Supply Chain



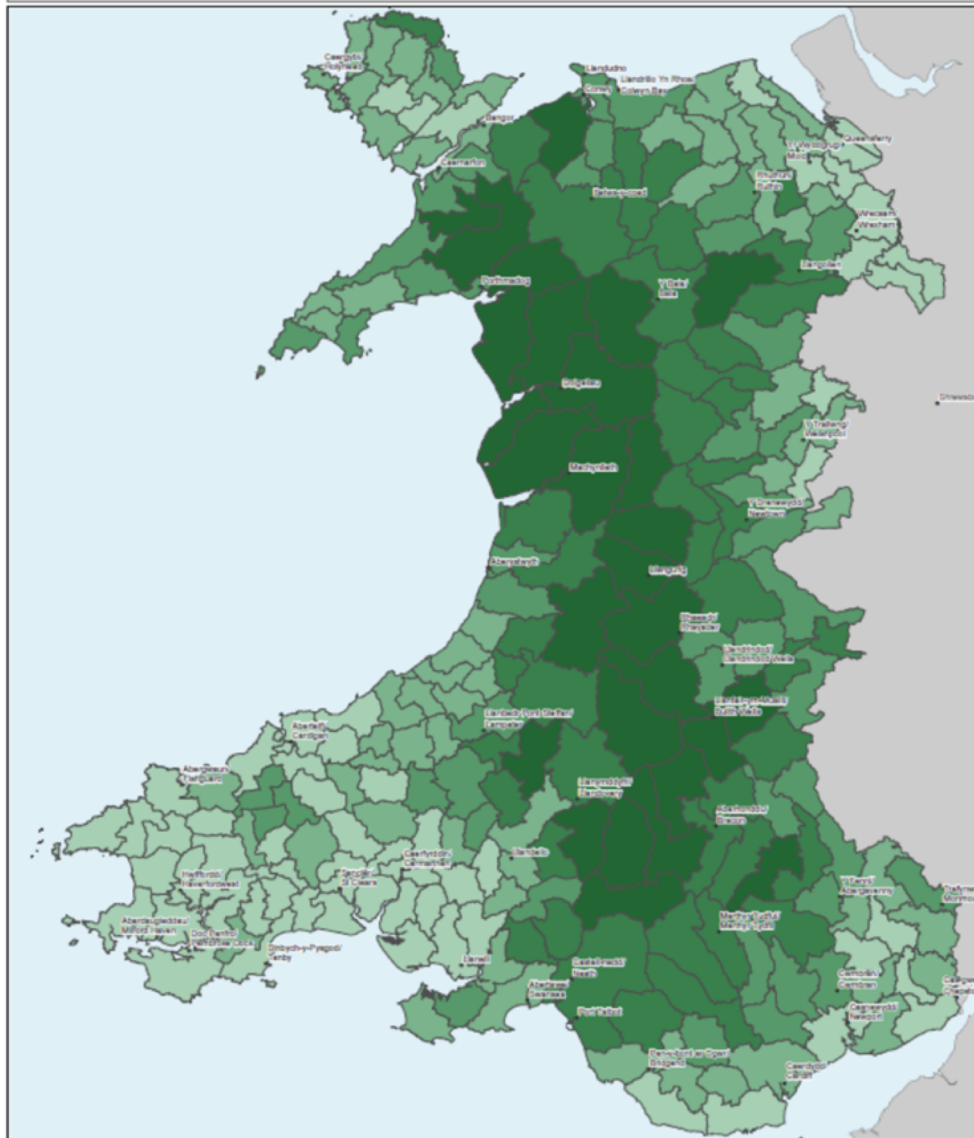
Y Prif Negeseuon

Headline messages

- Mae newid yn anochel
 - Y sector cig oen a'r sector pysgod cregyn sy'n wynebu'r risg fwyaf
 - Mae cyfleoedd i sicrhau twf yn y sector cig eidion a'r sector llaeth
 - Cael gafael ar lafur yw'r risg fwyaf
 - Cynhyrchu a buddsoddi mewn 'ychwanegu gwerth' fydd y cyfle mwyaf
- Change is inevitable
 - Lamb and shellfish sectors are most at risk
 - Beef and dairy sectors present opportunities for growth
 - Access to labour presents the biggest risk
 - Production and investment in 'added value' presents the biggest opportunity

Example: Sheep

Share of Standard Output in a Small Area from Sheep



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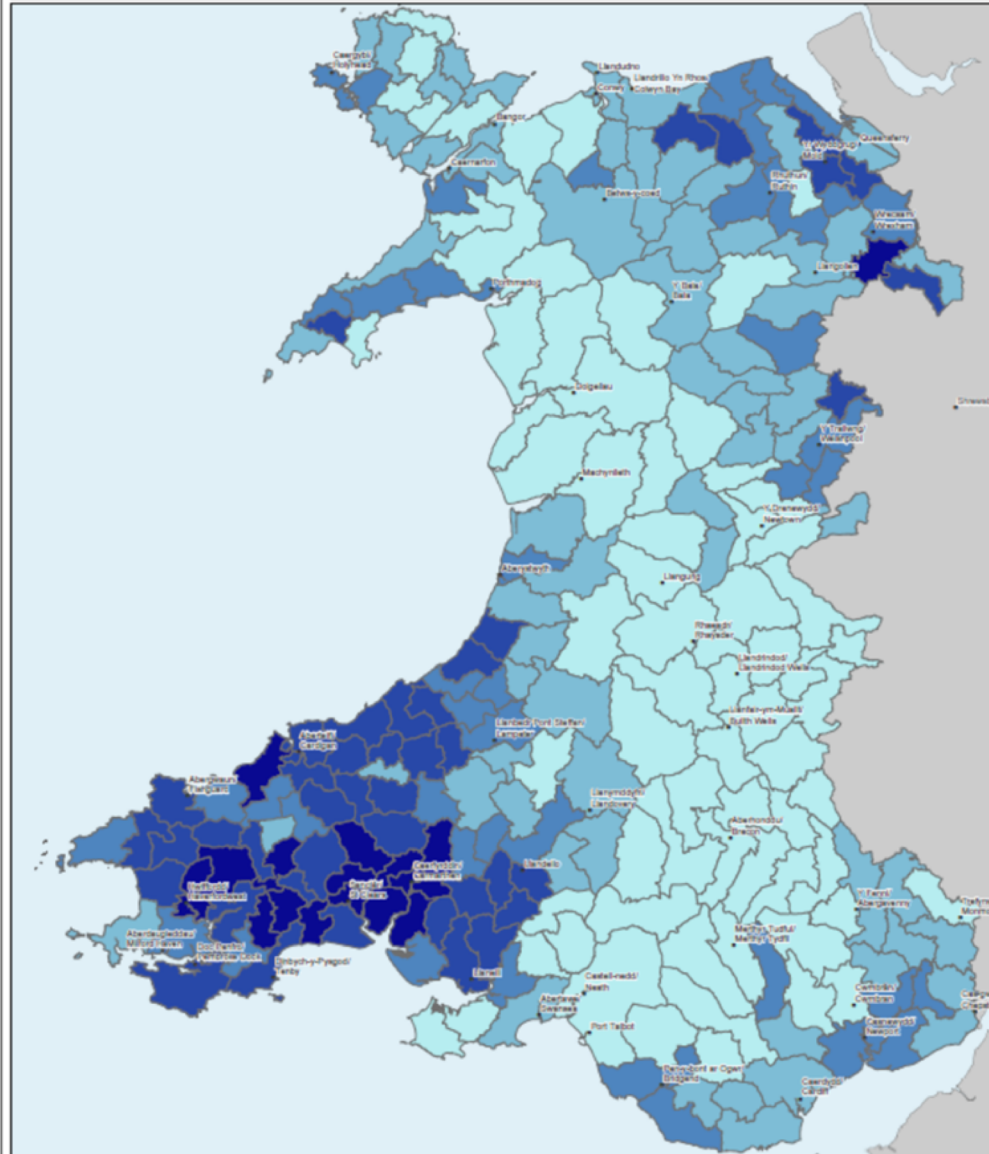
LNFD Ref: 16_1633

Map 8 - Maps showing the distribution of agricultural activity in Wales

	Count	Area (Ha)
Under 10%	60	384,000
10% to 30%	60	384,000
30% to 50%	45	345,000
50% to 70%	42	508,000
At least 70%	28	456,000

Example: Dairy

Share of Standard Output in a Small Area from Dairy



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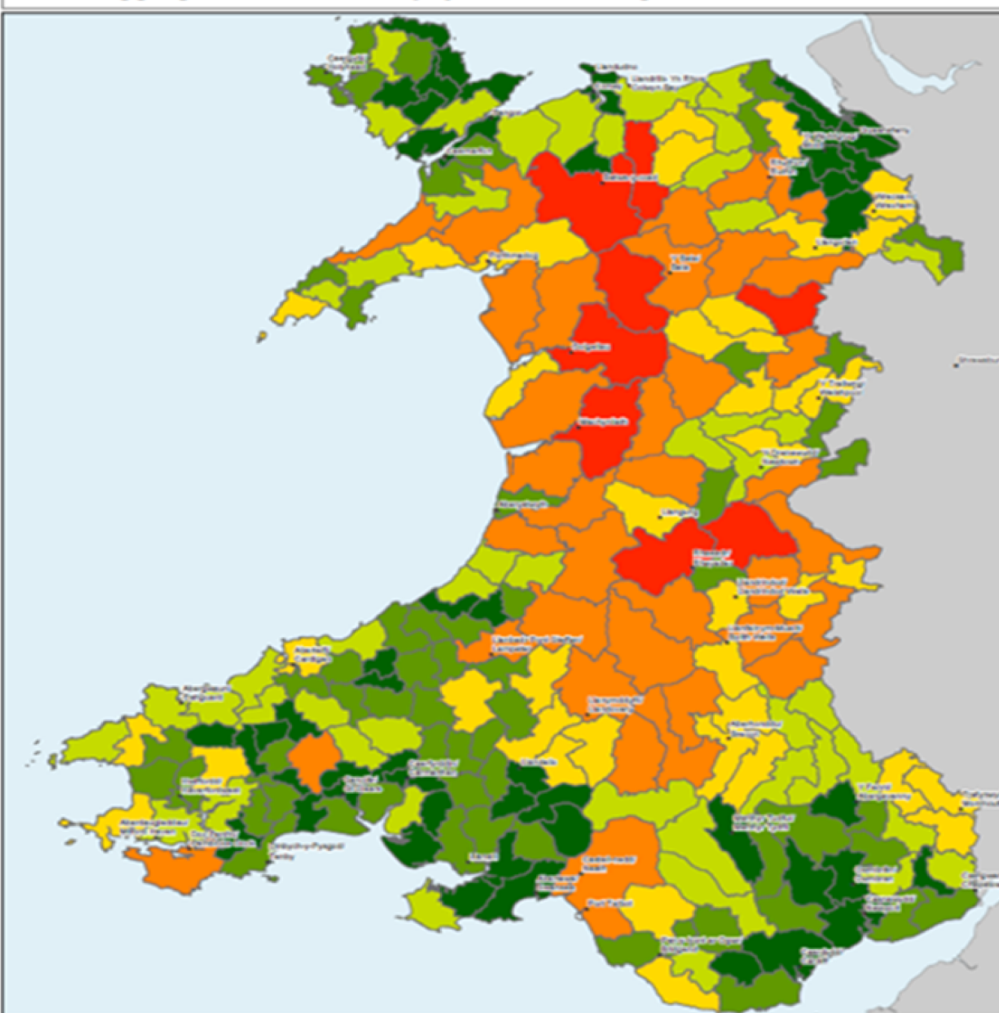
Data Correct to: June 2015

LNFD Ref: 16_1633

Map 6 - Maps showing the distribution of agricultural activity in Wales

	Count	Area (Ha)
Under 10%	70	868,000
10% to 30%	65	578,000
30% to 50%	42	294,000
50% to 70%	42	252,000
At least 70%	16	86,000

Aggregate Pillar 1 and 2 payments in an Agricultural Small Area



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Source: payments for 2016 payment year (RP16)

LNF0 Ref: 17_1719

Aggregate Pillar 1 and 2 payments in an Agricultural Small Area (£'000)

	Count	Area (Ha)
Under 500	60	278,000
500 to 750	67	360,000
750 to 1000	47	377,000
1000 to 1250	37	341,000
1250 to 2000	34	655,000
At least 2000	8	166,000

Farms in Wales

Number of farms, business turnover and farmed land - by economic size of farm, Wales 2016

The size groups used in this chart show farm businesses with an estimated turnover (standard output)

